IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

IN RE:) Chapter 11
)
IYS Ventures, LLC,) Case No. 23-06782
)
Debtor.) Hon. David D. Cleary

Exhibit C: Cash Flow Projections Second Amended Disclosure Statement



Sales CAP Collections into Bank Accounts CAP Collections into Bank Accounts CAP Collections Into Bank Accounts CAP Collections Allocated to CAP Disbursements - CAP Collections Allocated to CAP Disbursements - CAP Collections Allocated to CAP Disbursements Statistic Departing Collections Assets Sales S. Other Non-Operating Collections Assets Sales Cother Non-Operating Collections - Cital Collections - Cital Collections Purchases and Disbursements Fuel Sales Sales Purchases and Disbursements Fuel Sales Sales Comparing Disbursements Fuel Sales Sales Coross America Fees Coross America Fees Coccupancy Costs Coccupancy Costs Bank Fees Bank Fees Sales Sales Con-Operating Disbursements Sales Sales Con-Operating Disbursements Sales Sales Coccupancy Costs Coccupancy Costs Coccupancy Costs Coccupancy Costs Coross America Fees Coccupancy Costs Coccupancy	\$30,651,872 \$30,651,872 \$- \$30,651,872 \$- \$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132 1,604,865	\$30,805,132 \$30,805,132 \$- \$30,805,132 \$- \$16,896,615 \$16,896,615 \$16,896,615 \$16,805,054 \$16,050,054	\$31,082,378 \$31,082,378 \$- \$31,082,378 \$- \$17,036,251 8,236,830 276,109 466,236 891,415 1,830,325	\$31,362,119 \$31,362,119 \$- \$31,362,119 \$- \$- \$31,362,119 \$- \$31,362,119 \$17,186,441 8,310,962 281,632 470,432 909,243	\$31,675,7 \$31,675,7 \$31,675,7 Year 2029 \$17,358,30 \$8,394,0 \$287,2 \$475,1 \$918,3
CAP Collections into Bank Accounts Other Bank Account Collections CAP Collections Allocated to CAP Disbursements Cal Oparating Collections Isla Oparating Collections Assets Sales Assets Sales Other Non-Operating Collections Isla Non-Operating Collections Assets Sales Other Non-Operating Collections Isla Non-Operating Collections Purchases and Disbursements Purchases and Disbursements Fuel \$8,980,130 Retail Products 4,614,461 Utilities 130,092 Cross America Fees 246,868 Other Operating Disbursements 334,500 Payroll and Payroll Expenses 818,307 Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 Sale Operating Disbursements Stiglots years On-Operating Disbursements On-Operating Disbursements Other Administrative Priority Claims 132,605 Priority Tax Claim - Minnesota Revenue (POC 38) Priority Tax Claim - Minnesota Revenue (POC 38) Priority Tax Claims - Otho Department of Revenue (POC 7) Priority Tax Claims - PepsiCo Sales, Inc. (POC 26) Class 1(a) Itria Ventures, LLC (POC 24) Class 4(b) Mercedes-Benz Financial Services USA LLC (POC 25) Class 5 General Non-Priority Unsecured Claims	\$30,651,872 \$- \$30,651,872 Very 2025 \$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$30,805,132 \$- \$30,805,132 Voor 2026 \$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$31,082,378 \$- \$31,082,378 Year 2027 \$17,036,251 8,236,830 276,109 466,236 891,415	\$31,362,119 \$- \$31,362,119 Year 2022 \$17,186,441 8,310,962 281,632 470,432	\$31,675,7 Year 2002 \$17,358,30 \$8,394,0' \$287,2' \$475,1'
Other Bank Account Collections CAP Collections Allocated to CAP Disbursements Stati Operating Collections Assets Sales Other Non-Operating Collections Call Non-Operating Collections Stati Galections Assets Sales Other Non-Operating Collections Furchases and Disbursements Purchases and Disbursements Purchases and Disbursements Fuel \$8,980,130 Retail Products 4,614,461 Utilities 130,092 Cross America Fees 246,868 Other Operating Disbursements 394,500 Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 Lease Hold Improvements and Maintenance 9,500 Cond Grating Disbursements Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim – Minnesota Revenue (POC 38) Priority Tax Claim – Minnesota Revenue (POC 38) Priority Tax Claims - Outher Operatment of Revenue (POC 7) Priority Tax Claims - PepsiCo Sales, Inc. (POC 26) Class 1(a) Inta Ventures, LLC (POC 26) Class 1(a) Inta Ventures, LLC (POC 26) Class 2 (f) Mercedes-Benz Financial Services USA LLC (POC 25) Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) Class 5 General Non-Priority Unsecured Claims Class 5 General Non-Priority Unsecured Claims Class 5 General Non-Priority Unsecured Claims - Class 5 General Non-Priority	\$30,651,872 \$- \$30,651,872 Very 2025 \$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$30,805,132 \$- \$30,805,132 Voor 2026 \$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$31,082,378 \$- \$31,082,378 Year 2027 \$17,036,251 8,236,830 276,109 466,236 891,415	\$31,362,119 \$- \$31,362,119 Year 2022 \$17,186,441 8,310,962 281,632 470,432	\$31,675,7 Year 2002 \$17,358,30 \$8,394,0' \$287,2' \$475,1'
CAP Collections Allocated to CAP Disbursements State Collections State	\$- \$30,651,872 Year 2025 \$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$- \$30,805,132 Year 2026 \$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$- \$31,882,378 Year 2027 \$17,036,251 8,236,830 276,109 466,236 891,415	\$- \$31,362,189 \$17,186,441 8,310,962 281,632 470,432	\$31,675,77 Year 2020 \$17,358,30 \$8,394,0' \$287,2(\$475,1:
State Content Collections State Collections State Same S	\$- \$30,651,872 Year 2025 \$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$- \$30,805,132 Year 2026 \$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$- \$31,882,378 Year 2027 \$17,036,251 8,236,830 276,109 466,236 891,415	\$- \$31,362,189 \$17,186,441 8,310,962 281,632 470,432	\$31,675,77 Year 2020 \$17,358,30 \$8,394,0' \$287,2(\$475,1:
Assets Sales Cither Non-Operating Collections Assets Sales Citation-Operating Collections Station-Operating Collections Station-Operating Collections Station-Operating Collections Station-Operating Collections Station-Operating Collections Purchases and Disbursements Purchases and Disbursements Fuel \$8,980,130 Retail Products 4,614,461 Utilities 130,092 Cross America Fees 246,668 Other Operating Disbursements 394,500 Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 Station-Operating Disbursements Administrative Priority Fee Claims 9,500 Station-Operating Disbursements Administrative Priority Claims 132,605 Priority Tax Claim - Minnesota Revenue (POC 30) Priority Tax Claim - Minnesota Revenue (POC 38) Priority Tax Claims - Minnesota Revenue (POC 38) Priority Tax Claims - Ohlo Department of Taxation (POC 35) Priority Tax Claims - Wisconsin Department of Revenue (POC 7) Priority Tax Claims - PepsiCo Sales, Inc. (POC 26) Class 1(a) Itria Ventures, LLC (POC 24) Class 2 - The Huntington National Bank Secured Claim (POC 13) Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) Lass 5 General Non-Priority Unsecured Claims - Claims - Claims - Priority Unsecured Claims - Claims - Claims - Priority Unsecured Claims - Claims - Claims - Claims - Priority Unsecured Claims - Claims - Claims - Claims - Priority Unsecured Claims - Clai	\$- \$30,651,872 Year 2025 \$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$- \$30,805,132 Year 2026 \$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$- \$31,882,378 Year 2027 \$17,036,251 8,236,830 276,109 466,236 891,415	\$- \$31,362,189 \$17,186,441 8,310,962 281,632 470,432	\$31,675,7 Year 2029 \$17,358,3 \$8,334,0 \$287,2 \$475,1
Assets Sales	\$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$4 \$31,882,378 Year 2027 \$17,036,251 8,236,830 276,109 466,236 891,415	\$31,362,118 \$31,362,118 Year 9098 \$17,186,441 8,310,962 281,632 470,432	\$17,358,3 \$8,394,0 \$287,2 \$475,1
Purchases and Disbursements Purchases	\$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$4 \$31,882,378 Year 2027 \$17,036,251 8,236,830 276,109 466,236 891,415	\$31,362,118 \$31,362,118 Year 9098 \$17,186,441 8,310,962 281,632 470,432	\$17,358,3 \$8,394,0 \$287,2 \$475,1
Purchases and Disbursements Purchases Purc	\$16,705,270 \$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$17,036,251 \$17,036,251 \$,236,830 276,109 466,236 891,415	Yoar 2028 \$17,186,441 8,310,962 281,632 470,432	\$17,358,3 \$8,394,0 \$287,2 \$475,1
Purchases and Disbursements Purchases and Disbursements Purchases and Disbursements Purchases and Disbursements Purchases Purc	\$16,705,270 \$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$17,036,251 \$17,036,251 8,236,830 276,109 466,236 891,415	Yoar 2028 \$17,186,441 8,310,962 281,632 470,432	\$17,358,3 \$8,394,0 \$287,2 \$475,1
Purchases and Disbursements Purchases and Disbursements Purchases and Disbursements	\$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$17,036,251 8,236,830 276,109 466,236 891,415	\$17,186,441 8,310,962 281,632 470,432	\$17,358,3 \$8,394,0 \$287,2 \$475,1
Puel \$8,980,130 Retail Products 4,614 461 Utilities 130,092 Cross America Fees 246,868 Other Operating Disbursements 394,500 Payroll and Payroll Expenses 818,307 Poccupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 Cotal Operating Disbursements 366,000 Cotal Operating Disbursements Cotal Operating Disbursements 366,000 Cotal Operating Disbursements 36	\$16,705,270 8,092,094 265,388 459,778 856,800 1,780,132	\$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$17,036,251 8,236,830 276,109 466,236 891,415	\$17,186,441 8,310,962 281,632 470,432	\$17,358,3 \$8,394,0 \$287,2 \$475,1
Fuel \$8,980,130 Retail Products 4,614,461 Utilities 130,092 Cross America Fees 246,868 Other Operating Disbursements 394,500 Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 ctal Operating Disbursements \$18,819,265 on-Operating Disbursements 281,319 Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim - Illinois Lottery (POC 30) - Priority Tax Claim - Minnesota Revenue (POC 38) - Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 5 General Non-Priority Unsecured Claims <td>8,092,094 265,388 459,778 856,800 1,780,132</td> <td>\$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054</td> <td>\$17,036,251 8,236,830 276,109 466,236 891,415</td> <td>\$17,186,441 8,310,962 281,632 470,432</td> <td>\$8,394,0 \$287,2 \$475,1</td>	8,092,094 265,388 459,778 856,800 1,780,132	\$16,896,615 8,163,360 270,695 462,077 873,936 1,805,054	\$17,036,251 8,236,830 276,109 466,236 891,415	\$17,186,441 8,310,962 281,632 470,432	\$8,394,0 \$287,2 \$475,1
Fuel \$8,980,130 Retail Products 4,614,461 Utilities 130,092 Cross America Fees 246,868 Other Operating Disbursements 394,500 Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 cbit Gparating Disbursements \$16,819,265 on-Operating Disbursements 281,319 Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim - Illinois Lottery (POC 30) - Priority Tax Claim - Minnesota Revenue (POC 38) - Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 5 General Non-Priority Unsecured Claims -	8,092,094 265,388 459,778 856,800 1,780,132	8,163,360 270,695 462,077 873,936 1,805,054	8,236,830 276,109 466,236 891,415	8,310,962 281,632 470,432	\$8,394,0 \$287,2 \$475,1
Retail Products 4,614 461 Utilities 130,092 Cross America Fees 246,868 Other Operating Disbursements 394,500 Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 281 Gparating Disbursements 318,819,265 on-Operating Disbursements 281,319 Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim – Illinois Lottery (POC 30) - Priority Tax Claim – Minnesota Revenue (POC 38) - Priority Tax Claims - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Wisconsin Department of Revenue (POC 7) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, ILLC (POC 24) 65,000 Class 2 The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858	8,092,094 265,388 459,778 856,800 1,780,132	8,163,360 270,695 462,077 873,936 1,805,054	8,236,830 276,109 466,236 891,415	8,310,962 281,632 470,432	\$8,394,0 \$287,2 \$475,1
Utilities 130,092 Cross America Fees 246,868 Other Operating Disbursements 394,500 Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 zal Operating Disbursements \$16,619,265 on-Operating Disbursements 281,319 Other Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim - Illinois Lottery (POC 30) - Priority Tax Claim - Winnesota Revenue (POC 38) - Priority Tax Claims - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, ILC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 5 General Non-Priority Unsecured Claims -	265,388 459,778 856,800 1,780,132	270,695 462,077 873,936 1,805,054	276,109 466,236 891,415	281,632 470,432	\$287,2 \$475,1
Other Operating Disbursements 394,500 Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 clast Operating Disbursements \$16,019,265 con-Operating Disbursements 281,319 Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim - Illinois Lottery (POC 30) - Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Ilria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	856,800 1,780,132	873,936 1,805,054	466,236 891,415		\$475,1
Payroll and Payroll Expenses 818,307 Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 stat Operating Disbursements \$16,019,265 on-Operating Disbursements 281,319 Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim - Illinois Lottery (POC 30) - Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Ilria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	1,780,132	1,805,054		909,243	\$918.3
Occupancy Costs 794,488 Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 ctal Gperating Disbursements \$16,019,265 on-Operating Disbursements 281,319 Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim - Illinois Lottery (POC 30) - Priority Tax Claim - Minnesota Revenue (POC 38) - Priority Tax Claims - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -			1,830,325		
Bank Fees 30,920 Lease Hold Improvements and Maintenance 9,500 cial Gyerating Disbursements \$16,819,265 on-Operating Disbursements \$16,819,265 Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim - Illinois Lottery (POC 30) - Priority Tax Claim - Minnesota Revenue (POC 38) - Priority Tax Claims - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	1.604.865			1,855,950	\$1,855,9
Lease Hold Improvements and Maintenance 9,500 chalf Operating Disbursements \$16,019,265 con-Operating Disbursements 281,319 Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim – Illinois Lottery (POC 30) - Priority Tax Claim – Minnesota Revenue (POC 38) - Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - Pepsico Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -		1,620,913	1,637,123	1,653,494	\$1,670,0
State Operating Disbursements State Operating Disbursements	59,023 38,000	60,203 38,000	61,407 38,000	62,635 38,000	\$63,8 \$38,0
Administrative Priority Fee Claims 281,319 Other Administrative Priority Claims 132,605 Priority Tax Claim - Illinois Lottery (POC 30) - Priority Tax Claim - Minnesota Revenue (POC 38) - Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	\$29,861,350	\$30,190,854	\$30,473,696	\$30,768,788	\$31,060,9
Other Administrative Priority Claims 132,605 Priority Tax Claim – Illinois Lottery (POC 30) - Priority Tax Claim – Minnesota Revenue (POC 38) - Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -					
Priority Tax Claim - Illinois Lottery (POC 30)	280,503	29,184	29,184	29,184	29,1
Priority Tax Claim - Minnesota Revenue (POC 38) - Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Other Priority Claims - Potential Services USA LLC (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 - Class 5 General Non-Priority Unsecured Claims - Other Pock Inc. (POC 26) - Other Priority Unsecured Claims - Other Pock Inc. (POC 26) - O	50,000	43,333	43,333	43,333	************
Priority Tax Claim - South Dakota Department of Revenue (POC 7) - Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	6,949	6,949	6,949	6,370	
Priority Tax Claims - Ohio Department of Taxation (POC 35) - Priority Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	1,820	1,820	1,820	1,668	*******
Priority, Tax Claims - Wisconsin Department of Revenue - Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	4,336 67,271	4,336 67,271	4,336 67,271	3,975 67,271	67.2
Other Priority Claims - PepsiCo Sales, Inc. (POC 26) - Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 - The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	21,155	21,155	21,155	19,392	67,2
Class 1(a) Itria Ventures, LLC (POC 24) 65,000 Class 2 – The Huntington National Bank Secured Claim (POC 13) - Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	13,456	12,335	-		
Class 4(f) Mercedes-Benz Financial Services USA LLC (POC 25) 4,858 Class 5 General Non-Priority Unsecured Claims -	160,019	160,019	160,019	160,019	160,0
Class 5 General Non-Priority Unsecured Claims -	18,653	18,653	18,653	18,653	1,5
	14,273				
	240,000 \$878,434	240,000 \$605,055	240,000 \$592,720	240,000 \$589,865	240,0 \$498,0
ofal Disbursements \$16,503,048 umulalive Disbursements		\$30,795,908	\$31,066,415	\$31,358,652	\$31,559,0
et Gash Flow \$66,376	\$30,739,784		\$15,962	\$3,467	\$116,7
Liquidity Year 2024	\$30,739,764 \$(87,912)	\$9,228			nata egeb <u>er</u>

- (1) Sales projections are based on a growth of 1% per year based on recent historical trends.
- (2) Backed out of projections beginning in 2024 are all sold and returned locations
- (3) These projections were further broken out using weighted seasonal percentages using historical data.
- (4) Projections for year 2024 are for July through December
- (5) Fuel was projected using recent historical ratio of Sales (55%) and backing out recent percent for closing locations, using weighted seasonal percentages from historical data
- (6) Retail Expenses were projected using recent historical ratio of Sales (26%) and backing out recent percent for closing locations, using weighted seasonal percentages from historical data
- (7) Utilities were projected using recent historical ratio of Sales (1%) and scaling down to remaining location count. It was further spread evenly over months of the year
- (8) Cross America were projected using recent historical ratio of Sales (1.5%) and backing out recent percent for closing locations, using weighted seasonal percentages from historical data
- (9) Other Operating Disbursements were projected using recent historical ratio of Sales (2%) and backing out recent percent for closing locations, using weighted seasonal percentages from historical data
- (10) Payroll and Payroll Expenses were projected using recent historical averages with 2% year over year increase
- (11) Occupancy Costs were projected using current lease amounts, minus the amounts of the leases for closing locations, with monthly property tax averages adjusted for closed/closing locations, with 1% property tax increase per year
- (12) Bank Fees were projected using recent historical ratio of Sales (.1%) and backing out recent percent for closing locations, using weighted seasonal percentages from historical data
- (13) Lease Hold Improvements and Maintenance are projected as averaging \$2k per year per location